Research Paper ■

# Effect of CPOE User Interface Design on User-Initiated Access to Educational and Patient Information during Clinical Care

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**Abstract** Objective: Authors evaluated whether displaying context sensitive links to infrequently accessed educational materials and patient information via the user interface of an inpatient computerized care provider order entry (CPOE) system would affect access rates to the materials.

**Design:** The CPOE of Vanderbilt University Hospital (VUH) included "baseline" clinical decision support advice for safety and quality. Authors augmented this with seven new primarily educational decision support features. A prospective, randomized, controlled trial compared clinicians' utilization rates for the new materials via two interfaces. Control subjects could access study-related decision support from a menu in the standard CPOE interface. Intervention subjects received active notification when study-related decision support was available through context sensitive, visibly highlighted, selectable hyperlinks.

**Measurements:** Rates of opportunities to access and utilization of study-related decision support materials from April 1999 through March 2000 on seven VUH Internal Medicine wards.

**Results:** During 4,466 intervention subject-days, there were 240,504 (53.9/subject-day) opportunities for study-related decision support, while during 3,397 control subject-days, there were 178,235 (52.5/subject-day) opportunities for such decision support, respectively (p = 0.11). Individual intervention subjects accessed the decision support features at least once on 3.8% of subject-days logged on (278 responses); controls accessed it at least once on 0.6% of subject-days (18 responses), with a response rate ratio adjusted for decision support frequency of 9.17 (95% confidence interval 4.6–18, p < 0.0005). On average, intervention subjects accessed study-related decision support materials once every 16 days individually and once every 1.26 days in aggregate.

**Conclusion:** Highlighting availability of context-sensitive educational materials and patient information through visible hyperlinks significantly increased utilization rates for study-related decision support when compared to "standard" VUH CPOE methods, although absolute response rates were low.

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Disclosure: The WizOrder Care Provider Order Entry system described in this article was developed by Vanderbilt University Medical Center faculty and staff within the School of Medicine and Informatics Center beginning in 1994. In May 2001, Vanderbilt University licensed the product to a commercial vendor, who is modifying the software. All study data were collected before the commercialization agreement, and the system as described represents the Vanderbilt noncommercialized software code. Dr. S. Trent

Rosenbloom, the lead author, has been paid by the commercial vendor in the past to demonstrate the noncommercialized Vanderbilt product to potential clients. Drs. Geissbuhler, Giuse, Miller, Stead, and Talbert have been recognized by Vanderbilt as contributing to the authorship of the WizOrder software and have received and will continue to receive royalties from Vanderbilt under the University's intellectual property policies. While these involvements could potentially be viewed as a conflict of interest with respect to the submitted article, the authors have taken a number of concerted steps to avoid an actual conflict (including conduct of study design and statistical analysis by individuals not involved in software development or commercialization), and those steps have been disclosed to the Journal during editorial review.

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Care provider order entry (CPOE), also called computerized physician order entry, has been evaluated as a means of addressing issues of patient safety and quality of care. 1-9 The role of CPOE systems in delivering patient-related, predominantly educational information has been less well studied. One classic study by McDonald and colleagues<sup>10</sup> in 1980 suggested that CPOE-based delivery of educational materials including citations to journal literature was ineffective in increasing physicians' responsiveness to clinical reminders. Providing context-sensitive educational materials is difficult because CPOE system users only tolerate interruptions that are brief and minimally obtrusive to clinical workflows.<sup>11</sup> The current study took a first step toward evaluating whether CPOE systems delivering focused, patient-specific educational materials in real-time can be effective; given that more traditional types of medical education, including seminars or conferences held in locations removed from patient care have been shown to have transitional effects at best. 12-15

The authors conducted the Patient Care Provider Order Entry with Integrated Tactical Support (PC-POETS) study, a randomized, controlled trial comparing two interfaces within a CPOE system for accessing decision support content, including educational materials and patient information. The PC-POETS study evaluated (1) rates at which the CPOE system identified opportunities for users to access generously defined (explained below) study-related decision support materials, including educational items and patient information; (2) whether a new user interface design for delivering decision support would affect access rates for the study-related decision support features when compared to the local system's historical decision support delivery method; and (3) whether access rates for the study-related educational materials and patient information would be sustained over time. The PC-POETS study also measured utilization of preexisting CPOE-based safety- and quality-related clinical decision support features (such as allergy alerts and drug interaction warnings) to place the utilization rates for study-related educational decision support into perspective.

#### **Background**

Studies of clinical information needs have demonstrated that health care providers frequently require new information and/or knowledge to address questions resulting from patient care. 16-20 Health care providers, however, are rarely able take the time to pursue the answers to clinical questions. 21-25 Rather, providers are too busy delivering patient care to address all relevant clinical information needs.<sup>26–28</sup> Health care providers' lack of time is compounded by the nearly exponential growth in the already massive body of biomedical knowledge.<sup>29-31</sup> Conversely, any health care provider taking the time to review all the evidence-based literature for every clinical action would likely be too enmeshed in reading the information to have adequate time for patient care. Novel methods for delivering relevant educational materials into clinical workflows may improve health care providers' assimilation of new information into practice.<sup>2</sup> One potential approach may be to leverage successful clinical decision support and CPOE systems already in use to supply pertinent "just in time" <sup>32,33</sup> clinical education. <sup>34</sup>

Clinical decision support systems in general, whether freestanding or as components of electronic health record systems, have the potential to assist health care providers' decision making by delivering relevant patient-, disease-, clinician-, or institution-specific factual information, alerts, warnings, and evidence-based suggestions. 35–41 Various individual clinical decision support systems have been demonstrated to reduce medical errors, 42–44 improve the quality of patient care delivery, 5,45–48 and deliver effective safety and quality related decision support. 49–52 Numerous clinical decision support tools embedded in CPOE systems have reduced resource utilization, 6,39,53–66 improved disease detection, 36,67–77 reduced rates of medication errors and adverse drug events, 42,43,46 and enhanced the quality of care provided to patients. 8,48,78–95

Previous studies evaluating the delivery of educational materials through electronic health record systems are uncommon, 68,96 and some have suggested that such materials will not be used during clinical care delivery. 10,41 The question of how best to deliver educational decision support to the to busy health care providers remains unanswered. 11,97-100 Shortliffe<sup>101</sup> has provided one explanation for poor adoption: "Effective decision-support systems are dependent on the development of integrated environments for communication and computing that allow merging of knowledge-based tools with other patient data-management and informationretrieval applications." Successful incorporation of educational materials into routine clinical care requires that three conditions be met: (1) existence of relevant, useful, validated delivery tools; (2) ability to integrate such tools into clinical workflow (accessibility of hardware, adequate training on software, convenient user interface, adequate speed of response); and (3) availability in a single system of a comprehensive, "critical mass" of functionality (computer programs and clinical data) that can be brought to bear as decisions are being made. 102 Bates et al. 11 echoed these points in 2003 in describing the "Ten Commandments of Effective Clinical Decision Support." Among the ten points, Bates et al. identified the importance of decision support fitting into the users' standard workflow, including relevant and up-to-date clinical knowledge, and having a simple, intuitive design.

The medium may be as important as the message in determining the effectiveness of decision support. Studies have documented that delivery modalities influence success rates for clinical decision support acceptance and usability. 102,103 Others have suggested that the amount of alert-related "noise" in patient care information systems and clinical workflows may also attenuate users' acceptance of decision support systems. 11,32,104 Characteristics of the user interface may also affect the adoption of decision support systems. 105–107

#### **Methods**

#### Setting

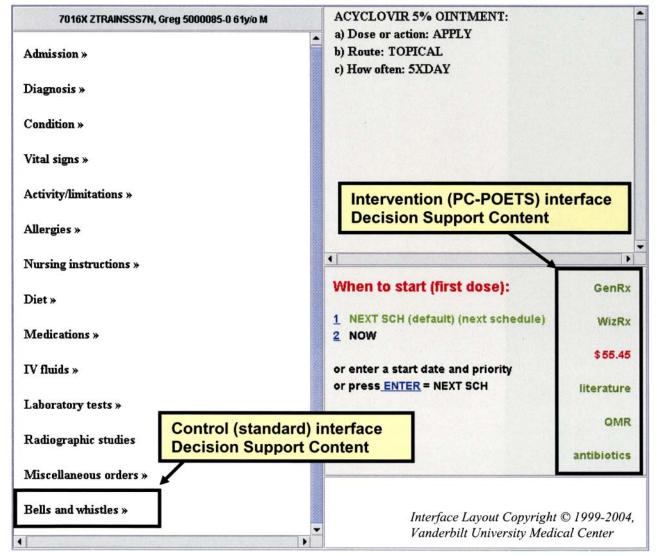
At the time of the study, from April 1999 through March 2000, Vanderbilt University Hospital (VUH) at Vanderbilt University Medical Center (VUMC) was an inpatient tertiary care facility with local and regional primary referral bases and had 609 beds with 31,000 admissions per year. The study wards encompassed the primary VUH internal medicine inpatient services, including two combined general medicine and oncology units (together containing 60 beds), a medical intensive care unit (14 beds), a bone marrow transplantation

unit (27 beds), a coronary care unit (12 beds), and a cardiac step-down unit (30 beds).

Vanderbilt University Medical Center has developed and implemented comprehensive, computer-based patient care information systems since 1994 through collaboration among faculty in the Department of Biomedical Informatics, the Vanderbilt Informatics Center technical staff, and clinical faculty and staff members. <sup>50,108–110</sup> Deployed applications include an inpatient-centered CPOE system in use since 1995<sup>109</sup> and a clinical data repository and electronic health record system <sup>110</sup> in use since 1996. During the study period, the VUMC CPOE system was functional on all inpatient wards except for the pediatric and neonatal intensive care units (collectively containing 75 beds, but not part of the Internal Medicine service). On active CPOE units, 100% of orders were entered into the CPOE system, totaling more than 12,000 orders entered

per day. On CPOE units, taken as a whole, physicians directly entered 75% of all CPOE orders; the remaining 25% were entered via clerical or nursing transcription of physicians' verbal or handwritten orders.

Before the study, the VUH CPOE system included safety-related clinical decision support features (e.g., drug allergy alerts, drug dose range checking, drug interaction checking, and pharmacy-related patient-specific medication advice). Follows In addition, several rarely used educational materials had been available from the main patient-specific order entry menu. Since the CPOE system's inception, this menu item was labeled "Bells and Whistles" (Fig. 1). Selecting "Bells and Whistles" generated a menu from which the user could access educational materials, such as intravenous drug compatibility tables (listing which drugs should not be admixed with other drugs in the same intravenous line),



**Figure 1.** Care provider order entry system interface, modified for Patient Care Provider Order Entry with Integrated Tactical Support (PC-POETS) intervention subjects. All subjects (control and intervention) could access decision support content through the "Bells and Whistles" link under the list of active orders. PC-POETS intervention subjects also saw a "Dashboard Indicator" containing active links to relevant information directly in the user interface. The links were displayed in color when they identified relevant opportunities for decision support. In this case, six links are displayed, and all are artificially colored to illustrate how they appeared.

infusion rate calculators, the results of medication-related literature searches in the PubMed database, 111 outpatient formulary information, and other resources.

#### Subjects

The VUMC Institutional Review Board approved the study before its inception. Study subjects included all house officers assigned to work monthly rotations on the seven study wards at VUH during the study period. House officer subjects included interns in their first year of postgraduate training (PGY-1) and second- (PGY-2) and third- (PGY-3) year residents. House officers generally worked together in care teams composed of one resident and one or, rarely, two interns. During the 1999-2000 academic year, the Department of Medicine trained 116 house officers, roughly half of whom had rotations on VUH study units during any given month. All study units had used the VUMC CPOE system regularly for at least two years before the study's initiation.

#### Intervention

System users could access study-related decision support features using one of two study interfaces. The control PC-POETS CPOE interface design, which was available to both intervention and control subjects, required that subjects request the new study-related educational materials and patient information by selecting the standard "Bells and Whistles" menu item (Fig. 1). Control users received no context-sensitive active notification that potentially relevant decision support was available. By contrast, whenever the potential for decision support was triggered by aspects of the patient's orders (Table 1), the intervention PC-POETS interface highlighted in a bright color hyperlinks to the studyrelated decision support features. The study-related intervention hyperlinks were clustered together in a single location on the main patient order entry screen and were highlighted only when corresponding decision support features were available (Fig. 1). The intervention display area was designed to be analogous to an automobile dashboard, with warning lights that are normally dimmed, but which become highlighted for low fuel, high engine temperature, electrical problems, etc. In this way, the intervention indicated to users when opportunities to access relevant educational decision support were available, without forcing an interruption in the user's clinical workflow.

For the PC-POETS study, the authors supplemented the standard CPOE system clinical decision support by providing subjects with seven new predominantly educational decision support features. These decision support features included: (1) an antibiotic advisor addressing therapy for Staphylococcus aureus bacteremia; (2) case-specific linkages to the biomedical literature using the specific diagnosis orders for the patient to generate relevant searches in the PubMed database<sup>111</sup>; both (3) the American Hospital Formulary Service (AHFS) Drug Information reference<sup>112</sup> and (4) Mosby's GenRx® drug information reference, 113 two sources of pharmacotherapy-related information that include mechanisms of action, usage indications, and dosing ranges; (5) access to an internal medicine diagnostic knowledge base<sup>74,114</sup> listing the findings that have been reported to occur in 600 diseases in internal medicine, and the differential diagnosis of more than 4,500 individual clinical findings; (6) an alerting program that examined the results of 21 individual laboratory tests for those that were "clinically abnormal" or those having a trend suggesting that an abnormal value would occur within the next 72 hours; and (7) a function that tallied ongoing "estimated expenditures" for the medications, laboratory tests, and radiological procedures ordered during the current order entry session. The decision support features were available when triggered by relevant active orders and laboratory findings; PC-POETS decision support features and their triggers are summarized in Table 1. Figures of the screens for each of these decision support features are included in Appendix 1. To ensure that study-related educational features were available whenever needed by any subject, the authors designed

triggers (Table 1) to be both objective and inclusive. Triggering events were counted separately for each participating

*Table 1* ■ Decision Support Features Available

Code	Triggering Event	Decision Support Content	Opportunities
Baseline CP	DE Decision Support Types		
PHM	New medication order	Drug-allergy, dose range, drug interaction, and medication-specific alerts	11,879*
GEN	Improperly formed orders	Specific feedback relating to error	43,318*
PC-POETS	Study-related Decision Support Types		
ABA	Blood culture growing S. aureus without appropriate antibiotic order	Antibiotics recommendations based on organism-specific and institutional drug sensitivity patterns	1,590
MSH	Active diagnosis orders	Matches from the PubMed database	50,873
WRX	New medication order	Drug monograph from American Hospital Formulary Service database	148,446
MSB	New medication order	Drug monograph from Mosby's GenRx	148,153
QMR	Active diagnosis and medication orders	Matches from an expert internal medicine decision support engine	50,892
TRD	Laboratory results	Result trends that have been stable for 24 hr or that suggest an abnormal result within 72 hr	93,973
LMR	Laboratory, medications and radiology orders	Summary of costs associated with the current order entry session	78,352

CPOE = care provider order entry; PC-POETS = Patient Care Provider Order Entry with Integrated Tactical Support. \*Includes all data from April 1999 through March 2000.

control and intervention subject. Furthermore, a single order entered into the CPOE system would generate multiple opportunities for study-related decision support. Single drug orders, for example, generally created at least two opportunities to access decision support features, one to use the AHFS reference and one to use Mosby's GenRx® product. Likewise, single "diagnosis" orders entered on any study patient often triggered separate opportunities to access both the internal medicine diagnostic reference knowledge base and diseasespecific literature via PubMed. Once triggered, the decision support features remained active until either a study subject accessed them, a time limit expired, or the triggering event was no longer present. As a result, opportunities for decision support were often counted many times and across multiple order entry sessions. The presence of S. aureus bacteremia or abnormal laboratory trends counted as opportunities every time a study subject selected the relevant patient. Most other opportunity types were available only during the single order entry session in which the study subject first encountered the relevant triggering event.

#### Randomization

Study statisticians randomized house officers in clustered blocks 115 by care teams into control or intervention groups (i.e., all members of a given team had the same study status, control or intervention, during their month together). Control intervention group assignments were maintained for individual subjects through the entire study period, whenever possible. To minimize each subjects' crossover between control and intervention status, the Internal Medicine Chief Resident notified the PC-POETS statistician of proposed study unit and care team assignments for each subject at least two weeks before the team's monthly hospital services began. At that point, the PC-POETS statisticians could request care team modification to maintain subjects' previous intervention or control group assignments. Study subjects' assignment could be changed from control to intervention status when clinical scheduling requirements and the status of other team members made this unavoidable; once subjects transitioned to the intervention group, they could not transition back to control status during later rotations during the same year of training. This randomization process allowed all members of a given team to be assigned to the same intervention or control group status. The randomization schema is summarized in Figure 2.

#### Sources of Data

The institutional CPOE system log files record all users' keystrokes during order construction and all resulting completed orders. For the PC-POETS study, the authors modified the system to record each opportunity for study-related decision support that was triggered during any study subjects' (control and intervention) CPOE sessions. The CPOE system recorded a positive response whenever a subject accessed a decision support feature, according to the criteria in Table 1. The system indicated in the log files whether the subject used the control or intervention interface. These files also contained character-delimited fields that store all information related to the user's construction of all CPOE orders, including system-generated, pharmacy-related alerts and warnings in context with the medication orders that triggered them. A separate program processed log files and extracted the appropriate study data for the primary analysis. For the subanalysis

of pharmacy alerts, two authors (STR, RAM) reviewed representative (voluminous, 360 megabyte) log files covering January 2000 using automated tools to find pharmacy alerts from study hospital wards and manual review to categorize the alerts. The two authors discussed any categorization discrepancies to achieve a final category assignment. Pharmacy alerts were categorized as being clinically critical, cost or formulary related, or educational (examples and definitions are summarized in Table 2). Only clinically critical alerts were included in the final analysis reported here.

#### Statistical Analysis

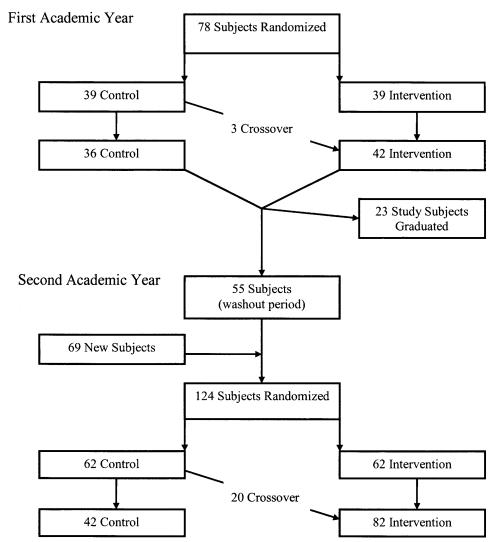
Using as the unit of analysis the individual opportunities to access decision support, study statisticians performed appropriate exploratory analyses with scatterplots, chi-square contingency tables, and Poisson regression to assess how response rates were affected by the intervention and by other covariates. These analyses indicated substantial overdispersion, a phenomenon in which the variance of a data set is greater than its mean. As a result, negative binomial regression, which effectively models overdispersed data, 116 was used for the primary analyses. Deviance residual plots showed that these models provided a good fit to the data, which had a gamma distribution and included a small number of outliers. Ninety-five percent confidence intervals (CIs) for response rate estimates were derived from the models using Wald statistics. 117 To evaluate whether subjects' responses represented a novelty effect that diminished with time, authors modeled response rates in the intervention group by the duration that responding subjects had spent in the intervention group. Wilcoxon rank sum tests compared the distribution of "estimated expenditures" for medications, laboratory tests, and radiology procedures ordered for patients treated by control and by intervention subjects. Because some subjects crossed between control and intervention status, three different exploratory analyses were performed: an "intention-to-treat" analysis in which a subject's behavior was always ascribed to the intervention group after being assigned to intervention; a "dropout" analysis in which intervention subjects' responses were excluded for any subsequent month when they were in the control group; and an "as-treated" analysis in which subjects' responses were attributed to the group to which they were currently assigned. All analysis methods produced similar results, so the most conservative, the intention to treat, is reported.

The total "estimated expenditure" was calculated for all study-related order entry sessions as the sum of all estimated expenditures for laboratory tests, medications, and radiology procedures ordered. Expenditures were consistently based on cost data from some departments and on charge data from others; no single department mixed cost with charge data for calculating estimated expenditures in the study. To calculate the total estimated expenditures for open-ended recurring orders, order duration was set to 5 days, which was the then-current average inpatient length of stay at VUH.

#### Results

## Characteristics of Care Provider Order Entry Sessions during the Study Period

From April 1999 through March 2000, there were 263,100 order entry sessions initiated on study wards by all system users, including nurses, clerical unit staff, ancillary services,



**Figure 2.** Randomization scheme for study subjects. Study subjects were randomized at the start of the study period during the first academic year and were rerandomized in the second academic year after new postgraduate training year (PGY) 1 house officers arrived and the PGY levels increased by one for existing house officers. To permit time for new house officers to learn to use the care provider order entry system, a two-month "washout" period (July and August 1999) was implemented, during which all subjects were assigned to the "control" interface. In September 1999, house officers were rerandomized for assignment to study teams for the new year, independently of their statuses during the previous year.

as well as study subjects and nonstudy physicians. Baseline data about CPOE-related decision support follow to provide a context for the current study. During the 263,100 order entry sessions and independent of the current study, the CPOE system generated 11,879 pharmacy warnings (range of 713 to 1,190 per month). These occurred predominantly during physician order entry sessions since physicians at VUH entered more than 90% of pharmacy orders on study units at that time. Pharmacy warnings occurred on study units at an average rate of 29.3 per day or one for every 22.1 order entry sessions. Manual review of pharmacy alerts from January 2000 revealed that users on study wards responded to critical pharmacy alerts by changing their orders 24% of the time or an average 5.0 times per day. Examples of pharmacy warnings and their categories assigned during manual review from the study period are shown in Table 2. During the study period, the CPOE system generated an additional 43,318 warnings about technically incorrect orders (e.g., "duration

of narcotic analgesic orders cannot exceed 72 hours before renewal"), at a rate of 119 per day for all CPOE system users.

#### **PC-POETS Decision Support Opportunities**

The PC-POETS study period included two and a half months from one academic year (mid-April 1999 through June 1999) and nine months from the following academic year (July 1999 through March 2000). The study enrolled as subjects a total of 147 house officers (see randomization scheme, Fig. 2). In the first year, 78 subjects were evenly randomized to the control and intervention groups; three of the control residents in this year crossed over to the intervention group. At the beginning of the second academic year, there were 124 available residents. After a two-month washout period, these physicians were rerandomized into equal groups of control and intervention subjects; 20 of the control residents subsequently crossed over to the intervention group. Subjects included 90 PGY-1 level house officers and 88 PGY-2 or

Table 2 ■ Sample Pharmacy Decision Support Alerts during Study Period

CPOE Order	Context	Alert Triggered
Clinically critical pharmacy alerts	;	
Tylenol #2	Active acetaminophen order	Multiple orders for acetaminophen
Acetazolamide	Allergy order for diamox	Probably allergy to this medication
Amiodarone infusion*	Active digoxin order that preceded amiodarone order	Amiodarone may double serum digoxin concentration/effects
Cost or formulary-related pharma	acy alerts	
Enoxaparin	Active heparin order	Do not give both heparin and enoxaparin
Verapamil SR	Active order for intravenous Pepcid	If patient can take SR tabs, then why not an oral $H_2$ blocker?
Multivitamin infusion	N/A	There is a nationwide shortage, consider oral dosing
Educational pharmacy alerts		O
Digoxin <sup>†</sup>	Active amiodarone order that preceded digoxin order	Amiodarone may double serum digoxin concentration/effects
Celecoxib/Celebrex	N/A	Celecoxib is for arthritis; citalopram is for depression
Abciximab infusion	N/A	For Reopro dosing information, click on this message

CPOE = care provider order entry; SR = sustained release; N/A = not available.

\*Initiating amiodarone in a patient receiving a previously stable digoxin dose can substantially increase digoxin levels and therefore requires an action, such as monitoring digoxin levels or altering the dose of one of the medications. This was categorized as a clinically critical alert. †Initiating digoxin in a patient already taking amiodarone will still require a digoxin loading dose and subsequent titration of digoxin until its desired effect is achieved; in this context, the warning about lowering the ultimate digoxin dose is classified as educational since no immediate action is required on starting digoxin.

PGY-3 level house officers, with 31 contributing data during both PGY-1 and PGY-2. Subjects spent on average of 5.6 months (standard deviation 3.7) in the study: 5.2 months for control subjects and 6.1 months for intervention subjects (p = 0.12) (as noted previously, control subjects were allowed to become intervention subjects over time but not vice versa). Overall, intervention subjects contributed 4,466 study days, while control subjects contributed 3,397 study days. Together, all subjects cared for 4,550 patients and initiated 100,881 order entry sessions. During these order entry sessions, 418,739 opportunities for study-related decision support features were triggered, occurring at a mean rate of 1,261 per day. There were 240,504 opportunities to access decision support features for intervention subjects (53.9 per subject-day) and 178,235 (52.5 per subject-day) for control subjects (p = 0.11). Decision support opportunities were triggered at a mean rate of 4.12 and 4.17 per order entry session for control and intervention subjects, respectively (p = 0.21). A total of 241,843 (57.8%) opportunities to access decision support were triggered during order entry sessions initiated by PGY-1 level house officers, while 176,896 (42.2%) were triggered during order entry sessions initiated by PGY-2 and PGY-3 level house officers. The distribution of available opportunities for educational materials by category is presented in Table 1.

Subjects accessed 296 (0.07%) of the 418,739 study-related decision support features triggered during the study period, at a mean rate of 2.9 per 1000 order entry sessions. Intervention subjects accessed decision support features at least once on 3.8% of subject-days (278 responses); controls accessed features on 0.6% of subject-days (18 responses). The access rate ratio for intervention subjects, adjusted for number of decision support opportunities, was 9.17 (95% CI 4.6–18, p < 0.0005). On average, intervention subjects accessed

study-related decision support materials once every 16 days individually and once every 1.26 days in aggregate, while control subjects accessed materials once every 189 days individually and once every 19 days in aggregate. Intervention subjects accessed five of the seven categories of decision support features more often than control subjects (Table 3). Access rates varied by subjects' PGY level; for first-year house officers, the rate ratio was 8.13 (95% CI 3.8–17); for PGY-2 and PGY-3, it was 21.7 (95% CI 7.6–62). There was no evidence of a trend of either increasing or decreasing access rates with continued exposure to the intervention; when compared to intervention subjects in their first month of the study, intervention subjects in the second month accessed the decision support features with a rate ratio of 1.4 (95% CI 0.7-2.9); subjects in the third month and beyond accessed the features with a rate ratio of 0.6 (95% CI 0.2–2.9).

A total of 57,743 order entry sessions (57.2% of all study sessions) permitted the calculation of an estimated expenditure by including medication, laboratory testing, or radiology procedure orders. Among estimated expenditure calculations, 24,557 resulted from control and 33,186 from intervention subjects' order entry sessions; these represented 56.6% of all control sessions versus 57.4% of all intervention sessions (p = 0.006). The overall mean estimated expenditure per order entry session was \$405.44 ( $\pm$ \$753, standard deviation). There were no differences in mean estimated expenditures between study groups (\$403.10 per order entry session for intervention subjects versus \$408.60 per order entry session for control subjects; p = 0.72, rank sum test).

Subjects were able to respond to the estimated expenditure opportunity by actively requesting a detailed breakdown of the total expenditure into its individual component orders. Among order entry sessions initiated by intervention subjects, subjects who asked for the estimated expenditure details

Table 3 ■ Opportunities and Response Rate Ratios during the Clinical Trial

		on Support ortunities		on Support sponses	,	ed Response e Ratios*
Opportunity Code	Control	Intervention	Control	Intervention	Ratio	95% CI
ABA	396	448	1	2	2.90†	0.059-140
MSH	15,116	20,886	2	57	13.4	3.0-59
WRX	45,596	61,311	3	43	9.67	2.2-43
MSB	45,421	61,359	2	57	21.2	4.3-100
QMR	15,115	20,908	1	51	32.7	3.3-320
TRD	32,234	42,631	0	50	‡	
LMR	24,357	32,961	9	39	3.11	1.1-8.7
Overall	178,235	240,504	18	278	9.72	4.7–20

CI = confidence interval.

had ordered more expensive items than subjects who did not (\$778.62 per order entry session compared to \$402.75 per order entry session, respectively, p = 0.026 rank sum test).

#### **Discussion**

In designing the PC-POETS study, the authors perceived that an optimal CPOE-based decision support delivery methods should meet the following criteria when providing decision support information: (1) the information is unknown to, or has not been considered by the user; (2) the information is relevant to the current order being entered; (3) the information is delivered using the method that is least likely to introduce workflow inefficiency; and (4) the clinical importance and urgency of the information being delivered should determine the degree of obtrusiveness of the alert generated. The authors do not believe that current CPOE systems can algorithmically identify specific gaps in a user's knowledge or consistently determine when educational decision support content is relevant to given patient case. The PC-POETS study was consequently designed to trigger the study-related decision support features generously, whenever decision support might potentially be relevant. In this way, the authors overemphasized sensitivity with respect to specificity of triggers for potential educational decision support. This approach to identifying and counting relevant decision support resulted in the study recording disproportionately large numbers of opportunities for subjects to access study-related decision support features (i.e., 418,739 opportunities during 100,881 study order entry sessions). The authors believe that the overwhelming majority of these 418,739 decision support opportunities did not meet all criteria for optimal decision support delivery (above), primarily because they contained information that was already known to the user and because accessing the information would introduce a workflow inefficiency. Based on the reported subjects' response rates and recognizing that it is hard to know what is optimal when providing passive links to relevant information resources, the authors speculate that the triggers may have been two to three orders of magnitude more frequent than optimal.

The measured absolute response rates to the study-related decision support opportunities were low (i.e., subjects accessed 296 of 418,739 opportunities). However, this low rate is likely misleading as a result of the counting method. In addition to counting all "potential" opportunities for decision support as

actual opportunities, as described above, the PC-POETS study also counted opportunities for study-related decision support redundantly (e.g., a single diagnosis order on a patient would lead to two opportunities being counted every time any subject entered orders on that patient). While eliminating the redundant alerts would have improved the absolute response rate, the authors do not believe that this would have affected the rate ratio. In addition, the observed absolute response rate in this study is greater than what McDonald observed in his 1980 study, when subjects accessed none of the educational materials made available during the 1260 opportunities to do so.

Decision support information is commonly delivered via CPOE systems using one of three user interface methods: system-generated workflow interruptions, active user-generated requests, and direct display in the user interface. Each method has a different degree of invasiveness and may have a corollary degree of user responsiveness. Pop-up alerts, for example, require users to respond before continuing with their order entry workflow. By mandating an action from the user, this method of delivering decision support advice is highly invasive but ensures that the user knows about the triggering event. This method may be especially useful for critical alerts, such as pharmacy, allergy, or formulary warnings arising during order entry sessions. By contrast, delivering decision support advice through direct display in the user interface allows the user to acknowledge or use the information only when he or she believes that it is necessary. This method is especially useful for providing information relevant to the user's current task without stopping the workflow or introducing unnecessary inefficiency. Direct display of decision support advice can provide users information about recommended or available medication dose forms; users who know the dosing will not be stopped, while those who need the information will have ready access to it.

Excessive exposure to obtrusive decision support alerting has been suggested to lead to user "information overload"<sup>32</sup> and reduced user satisfaction.<sup>104</sup> The PC-POETS intervention displayed unobtrusive hyperlinks to the study-related decision support features rather than using a more invasive alerting method. This alerting method ensured that subjects had access to the information when they needed it but did not interrupt their workflow every time new decision support became available. The more obtrusive method used by the VUMC

<sup>\*</sup>Ratio of decision support opportunity response rates for intervention subjects over control subjects;

<sup>†</sup>Not significant.

<sup>‡</sup>Could not calculate a ratio.

CPOE system to deliver clinically significant pharmacy alerts was associated with a 24% response rate (more than two orders of magnitude higher than the response rate for less clinically urgent, educational PC-POETS decision support opportunities). Had the PC-POETS study alerted users to available decision support features via a relatively more obtrusive method, the absolute response rates may have been higher. However, using a such an alerting method for all 418,739 potential decision support opportunities would likely also have increased the time that users spent on the order-entry system, may have led users to access decision support information that they did not need, and would likely have reduced user satisfaction with the CPOE system. In addition, pharmacy alerts may also be expected to have a higher user response rate than relatively nonurgent educational decision support features.

Advocates of CPOE promote it on the basis that such systems will improve patient safety and reduce adverse events by alerting health care providers to potential errors (including to drug interactions and patient allergies). <sup>2,7,43</sup> In the current study, intervention subjects responded to critical pharmacy alerts (as one might expect) 346 times more frequently than they did to educational decision support opportunities. However, the disparate nature of the two types of alerts and of their respective alerting mechanisms makes it appropriate to compare them using a more normalized rate, such as subjects' daily response rates. When measured as a daily rate, intervention subjects responded to critical pharmacy alerts about four times more frequently than to study-related educational decision support features (i.e., 2.9 responses to pharmacy alerts versus 0.8 responses to study-related alerts per study day). The authors believe that a fourfold difference between users' absolute daily response rates to clinically critical alerts compared to opportunity-triggered educational alerts is surprisingly close, given recent literature emphasizing the frequency of prescribing errors. <sup>2,7,43</sup> Varying the delivery methods for decision support content based on its acuity may be appropriate for balancing workflow and patient safety considerations.

The PC-POETS study subanalysis of estimated expenditure did not reproduce the magnitude of effect seen in the previous work of Tierney et al.,6 which demonstrated that the display of estimated cost for laboratory testing was associated with a 14% reduction in test ordering during outpatient clinical encounters. It is not clear whether the trend observed toward decreased ordering session estimated expenses in the intervention group (compared to the control group) was insignificant due to lack of intervention effect or due to lack of power of the study to detect a significant difference, given the large standard deviations in each group. However, the current study demonstrated an association between high estimated expenditures during an order entry session and the likelihood that the user would request a detailed expenditure breakdown. It is likely that subjects responded at greater rates to this opportunity as a result of seeing unexpectedly high estimated expenditure values in the PC-POETS end user interface.

#### Limitations

This study has limitations that merit discussion. First, it only directly compared two delivery techniques for educational materials in a CPOE system user interface. A more formal

comparison of other delivery methods might not show the substantial differences in response rates reported in this study. Second, the results may not generalize to other health care institutions. Computerized patient care systems are not currently ubiquitous in inpatient settings, and less than 10% of inpatient facilities currently have implemented CPOE systems that were adopted into the standard clinical workflow.118 Additionally, the current study was performed in a teaching hospital where subjects were Internal Medicine house officers, and the results may not be reproducible for other clinical specialties or in nonacademic settings. Third, the study did not evaluate whether any clinical outcomes were changed as a result of the intervention. Fourth, PC-POETS subjects may have been cross-contaminated by exposure to other subjects in the opposite experimental group. In highly collaborative environments, as is the case in hospital settings, unblinded randomization schemes inherently risk unmeasured crossover between experimental groups. 115 Clustered block randomization, as this study employed, attempts to minimize crossover risk but does not eliminate it. Any such crossover would have the effect of reducing the observed impact of the intervention. Fifth, the current study is now reported several years after its completion due to the departure from Vanderbilt of the primary order entry system code author (AJG) shortly after the inception of the study, delaying the subsequent analysis and reporting of the results. Had the study been conducted more recently, study subject behaviors may have varied from those observed. The order entry system characteristics studied have not changed substantially since the time of the intervention, and the authors know of no reasons why current system users would respond differently from those during the study period. Sixth, while the current study demonstrated that the user interface can affect the rates with which knowledge resources are accessed, it did not evaluate the impact of such information on physicians' information

#### **Implications for Future Work**

As it becomes increasingly feasible to link electronic information interventions into clinical workflows, clinical informatics as a discipline will need to determine how to select the proper "information dose" for each type of "alerting" situation. As with medications, no beneficial effect occurs if too little of an intervention is given, while too high a dose may cause toxic side effects. As Bates et al., 11 Barnett et al., 22 and Ash et al. 104 have pointed out, too many information alerts may also cause "adverse information effects" by burying an important alert in a sea of less important interruptions, thus forcing users to bypass (ignore) alerts to carry out their job duties.

#### Conclusion

Highlighting availability of context-sensitive educational materials and patient information through visible hyperlinks significantly increased utilization rates for related forms of rarely used decision support when compared to "standard" VUH CPOE methods, although absolute response rates were low. Active integration of decision support into existing clinical workflows can increase providers' responsiveness to educational and patient care—related opportunities. Varying the delivery methods for decision support content based on its

acuity can alter user responsiveness and may be appropriate for balancing workflow and patient safety considerations.

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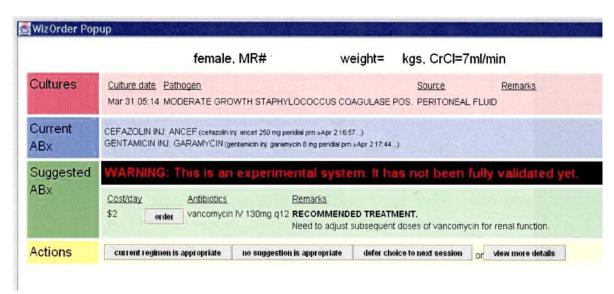
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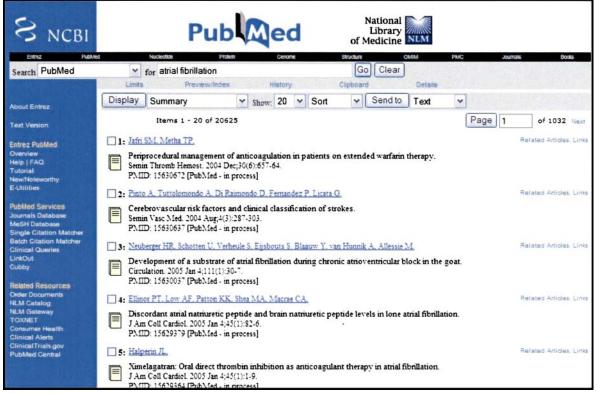
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Appendix 1 ■ User Interface Images for Each Study-related Educational Decision Support Feature



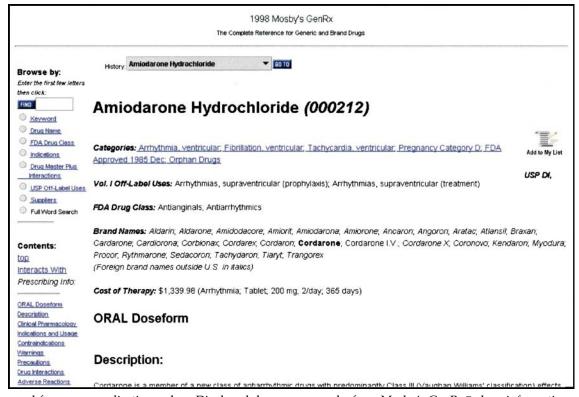
ABA, Antibiotic Advisor, triggered from positive blood cultures. Provided antibiotics recommendations based on organism-specific and institutional drug sensitivity patterns.



MSH, triggered from an active diagnosis order. Performed a real-time keyword search in the online interface to the PubMed database.

### Chemistry and Stability Chemistry Amiodarone hydrochloride is an iodinated benzofuran-derivative antiarrhythmic agent. (1-6,13,25) The drug differs structurally and pharmacologically from other currently available antiarrhythmic agents.(1-6,13,25) Amiodarone hydrochloride occurs as a white to cream-colored, crystalline powder(1,355) and has solubilities of approximately 0.72 mg/mL in water and 12.8 mg/mL in alcohol at 25DGC (241) The drug is highly lipophilic (1,241) Amiodarone hydrochloride contains 37.3% lodine; each 200-mg tablet of the drug or each mL of the commercially available injection contains approximately 75 or 18.7 mg of iodine, respectively.(1,2,13) Amiodarone has a pKa of approximately 6.6.(2,241,283) Stability Amiodarone hydrochloride tablets should be protected from light(1,242) and stored in tight containers(1,283) at room temperature (about 25DGC).(1) Commercially available amiodarone tablets have an expiration date of 3 years following the date of manufacture (283) Commercially available amiodarone hydrochloride injection should be stored at room temperature (i.e., 15-25DGC) and protected from light and excessive heat.(355) Ampuls containing the injection should be stored in the carton to protect the solution from light until used.(355) Diluted solutions of amiodarone hydrochloride injection do not need to be protected from light during administration.(355) Although amiodarone hydrochloride adsorbs to polyvinyl chloride (PVC) tubing, the parenteral drug doses and administration schedule studied in clinical trials were designed to take this fact into account (355) Therefore, the manufacturer recommends using PVC tubing and closely following the suggested infusion regimen when administering amiodarone hydrochloride by IV infusion (355) Following dilution of amiodarone hydrochloride injection to a concentration of 1-6 mg/mL in 5% dextrose in a PVC container, there is physical compatibility, with a loss of less than 10% of drug at 2 hours.(355) Following dilution of amiodarone hydrochloride injection to a concentration of 1-6 mg/mL in 5% dextrose in a glass or polyciefin container, there is physical compatibility, with no loss of drug at 24 hours (355) Therefore, the manufacturer states that

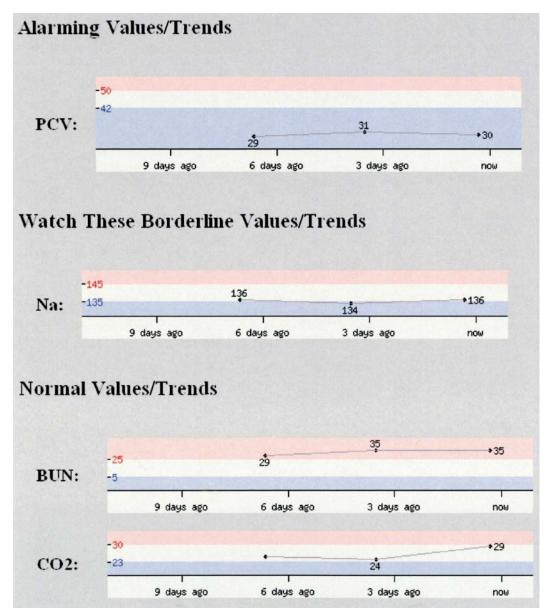
WRX, triggered from new medication orders. Displayed drug monographs from the American Hospital Formulary Service (AHFS) Drug Information reference database.



MSB, triggered from new medication orders. Displayed drug monographs from Mosby's GenRx® drug information reference.

present ignore absent drop FINDINGS	RESULTS (hypotheses, scenarios)
<ul> <li>cough (2)</li> <li>cough chronic</li> <li>productive hx</li> <li>(2)</li> </ul>	Considering: bronchitis chronic (simple) 13/13; bronchiectasis 5/5; cystic fibrosis (adult form) 5/5; tuberculosis chronic pulmonary 5/5; bronchial asthma 4/4; pulmonary emphysema 4/4, coccidioidomycosis chronic pulmonary 2/2; histoplasmosis chronic pulmonary 2/2; lymphomatoid granulomatosis 2/2; pulmonary abscess 2/2; pulmonary alveolar proteinosis 2/2; pulmonary anthracosis 2/2; pulmonary asbestosis 2/2; pulmonary atypical mycobacterial infection 2/2; pulmonary malignant neoplasm secondary (lymphogenous type) 2/2; pulmonary nocardiosis 2/2; pulmonary silicosis chronic 2/2; sporotrichosis systemic 2/2; amebic liver abscess 1/1; angioimmunoblastic lymphadenopathy 1/1; acrtic dissection 1/1;
present ignore absent drop DISEASES  pneumococca pneumonia	aspergillosis disseminated 1/1; aspiration pneumonia 1/1; atelectasis 1/1; atypical mycobacterial intection disseminated 1/1; blastomycosis chronic pulmonary 1/1; blastomycosis disseminated 1/1; bronchiolar-aliveolar cell carcinoma 1/1; bronchogenic carcinoma squamous cell type 1/1; brucellosis 1/1; pronchial carcinoid neoplasm 1/1; carcinoma 1/1; carcinoma of esophagus 1/1; cat scratch disease 1/1; ceramide trihexoside lipoidosis (Faibry's disease) 1/1; cervicotacial actinomycosis 1/1; coccidioidomycosis disseminated 1/1; coccidioidomycosis primary pulmonary 1/1; cryommunoglobulinemic syndrome 1/1; cytomegalovirus pneumonia 1/1; disseminated intravascular coagulation 1/1; echinococcal cyst (s) of liver 1/1; endocarditis infective right heart 1/1; eosinophilic pneumonia chronic 1/1; erythroleukemia 1/1;
Generate hypotheses/scenarios	Goodpasture syndrome (pulmonary component) 1/1; Gram negative pneumonia (non klebsiella) 1/1; Henoch Schonlein syndrome 1/1; histoplasmosis disseminated 1/1; histoplasmosis primary pulmonary 1/1; infectious mononucleosis 1/1; influenza 1/1; influenza pneumonia 1/1; klebsiella pneumonia
explain findings     explain findings and diseases  Add finding/disease  Rule-in disease(s)  Rule-out disease(s)	1/1; pulmonary legionellosis 1/1; leptospirosis systemic 1/1; leukemia acute lymphoblastic 1/1; leukemia acute monocytic or myelomonocytic 1/1; leukemia acute myeloblastic 1/1; leukemia acute myeloblastic 1/1; leukemia acute myeloblastic 1/1; leukemia acute myeloblastic 1/1; leukemia acute 1/1; myeloblastic 1/1; leukemia acute 1/1; myeloblastic 1/1; leukemia acute 1/1; myeloblastic 1/1; pumonary 1/1; periordial effusion without tamponade 1/1; plague pneumonia 1/1; pleursi maigrant mesotheticma 1/1; pumonary aspergillosis invasive type 1/1; pulmonary aspergillosis invasive type 1/1; pulmonary aspergillosis myeloma spergillosis invasive type 1/1; pulmonary aspergillosis myeloma spergillosis myeloma spergillosis myeloma spergillosis myeloma spergillosis myeloma spergillosis invasive type 1/1; pulmonary candidiasis 1/1; pulmonary congestion acute cardiogenic 1/1; pulmonary congestion chronic cardiogenic 1/1; pulmonary congestion acute cardiogenic 1/1; pulmonary congestion chronic cardiogenic 1/1; pulmonary congestion chronic cardiogenic 1/1; pulmonary interstitial fibrosis librosis 1/1; pulmonary hypertension primary 1/1; pulmonary interstitial fibrosis secondary (hematogenous type) 1/1; pulmonary veno-occlusive disease 1/1; reflux esophagitis 1/1; relapsing polychondritis 1/1; rhinocerebral mucormycosis (phycomycosis) 1/1; rocky mountain spotted fever 1/1; sarcoidosis chronic pulmonary 1/1; sarcoidosis chronic systemic 1/1; sarcoidosis primary transient 1/1; schistosomiasis systemic 1/1; Sjogren's syndrome 1/1; sphingomyelin lipoidosis (adult form) 1/1;
1 1 1	A single disease explains all manifestations
	13 bronchitis chronic (simple)
	5 bronchiectasis 5 cystic fibrosis (adult form)
	5 tuberculosis chronic pulmonary
	2 coccidioidomycosis chronic pulmonary
	2 histoplasmosis chronic pulmonary
	2 lymphomatoid granulomatosis

QMR® knowledgebase, triggered from active diagnosis and medication orders. Provided access to an internal medicine diagnostic knowledge base and diagnostic expert system listing the findings that have been reported to occur in 600 diseases in internal medicine, and the differential diagnosis of more than 4500 individual clinical findings.



TRD, triggered off of the results of 21 individual laboratory tests for those that were "clinically abnormal" or those having a trend suggesting that an abnormal value would occur within the next 72 hours. Provided access to graphical display of pertinent laboratory trends.

dep.	order	instances	cost per instance	cost
LAB	CBC / PLT CT	1	63.00	63.00
РНМ	AMIODARONE: CORDARONE	10	11.28	112.80
	Total for new lab tests, medic	ations, radi	ology exams:	\$175.80

LMR, triggered off of orders for laboratory tests, medications, and radiology procedures. Provided access to a display that gave a detailed tally of "estimated expenditures" from during the current order entry session.